

1	Name of deceased customer		
2	Date of birth of deceased customer		
3	Date of death of deceased customer		
4	Did the deceased customer leave a Will?	<p>If YES:</p> <p>Who is/are named as Executor(s) in the Will?</p>    <p>Please send us the original Will or a copy of the Will certified by a solicitor, accountant garda, bank official, commissioner for oaths or notary public.</p>	<p>If NO:</p> <p>Who is/are the next of kin, and what is their relationship to the deceased customer?</p>    <p>Please provide name(s) &amp; address(es) of next of kin. Please use separate sheet if necessary.</p>
5	<p>What is the approximate gross value of the deceased customer's estate?</p> <p>This includes all property, shares and accounts held with all financial institutions.</p>	<p>Depending on the total gross value of the deceased customer's estate, a Grant of Probate or Grant of Letters of Administration may not be required for us to release funds and close the account(s).</p>	
6	Is there a Solicitor involved in administering the deceased customer's estate?	<p>YES / NO</p> <p>If yes, please provide the name and address of the solicitor below and please ask your solicitor to contact us.</p>	
7	How much were the funeral expenses?		
8	Who paid the funeral expenses?		

Signed: \_\_\_\_\_

Name: \_\_\_\_\_  
(PLEASE PRINT NAME IN CAPITALS)

Your contact tel. number \_\_\_\_\_

Your address \_\_\_\_\_

**CHECKLIST OF WHAT WE NEED FROM YOU**

<b>Completed Notification Form</b>	Required in all instances
<b>Original or certified copy Death Certificate</b>	Required in all instances
<b>Original or certified copy Will</b>	Y/N
<b>Original or certified copy Grant of Probate or Grant of Letters of Administration (if applicable)</b>	Y/N
<b>Completed Small Estate Indemnity Form (if applicable)</b>	Y/N
<b>Certified copy Proof of Identity (if applicable)</b>	Y/N
<b>Certified copy Proof of Address (if applicable)</b>	Y/N
<b>Itemised invoices/receipts for burial/cremation costs (if applicable)</b>	Y/N